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Coming Video Games, Like Movies, Are Mostly Sequels; E3-Announced Titles Carry Licensing Opportunities

Hollywood isn't the only entertainment market relying heavily on sequels and franchise refreshes. Out of 74 games that we believe have licensing potential among those announced at this year's Electronic Entertainment Expo (E3) and are set for release in September 2014 and beyond, 61% — or 45 titles — are sequels to previous entries in a series, and 16% (12 titles) are reboots/reimaginings of past games or franchises. Just under a quarter each are licensed or IP original to the genre (18 and 17 titles, respectively).

SOURCE OF LICENSABLE VIDEO GAMES PROJECTED FOR RELEASE FALL 2014 THROUGH 2015+

Sequels	45	61%
Reboots	12	16%
Original IP	18	24%
Licensed	17	23%
Graphical updates	5	7%

NOTE: Some titles appear in multiple categories.

SOURCE: THE LICENSING LETTER

Original IP

A number of developers releasing new, original games are game studios with past successes in popular franchises. Respawn Entertainment's recently released *Titanfall* is an example of a new IP enjoying high-profile marketing and licensing programs; Respawn's founders and staff are comprised of former Infinity Ward personnel, where *Call of Duty* was created. Similar originals with a history include:

▶ Bungie, creators of Halo and a former Microsoft studio, will release online shooting game *Destiny* this September through publisher Activision (home of the *Call of Duty* franchise). Activision and Bungie met with potential consumer product partners at the 2013 Licensing Expo, but have only recently shown full demos of the game.

- ▶ Turtle Rock Studios, a now-independent game studio previously owned by Valve, is releasing sci-fi shooter *Evolve* this year. Turtle Rock is known for the zombie shooter series *Left 4 Dead*, which had a small consumer products program with apparel, plush, and posters.
- ▶ Sony's *The Order: 1886* is a mature-themed single-player action game set in a fictionalized historic period. The game aims to continue the success found last year in Naughty Dog's *The Last Of Us*.
- Microsoft announced *Project Spark* a few years back and previously included the game in a list of properties available for licensing. Spark is a game and entertainment creation device, allowing players to use their PC, Xbox, or mobile device to create objects, record audio, and more. It is currently slated for release sometime later this year.

Sequels and Reboots

Longstanding game franchises enjoy renewed interest from consumers thanks to series reimaginings, bringing new style guides for existing and future licensees.

▶ Square Enix will release two games featuring Lara Croft in the next two years: a sequel to 2013's series revamp of *Tomb*

Continued on page 3

Inside This Issue

Margaritaville
For the Ears 2
Fancy Food 2
Camuto's \$1B Bonanza 2
Planned Video Game Releases With Licensing Potential3
Licensing News7
Contacts & Connections10
Top 10 Countries For Licensing12
Character Collections Boost Branding 12
Who's News 12



Miffy will mark her 60th birthday as mascot for the Tour de France in 2015.

Top 10 Licensing Markets Dominate Global Retail Sales

The top 10 global licensing markets account for 90% of retail sales of licensed merchandise worldwide, according to the recently released "International Licensing: A Status Report."

The new report, from the publisher of The LICENSING LETTER, details retail sales in 49 coun-



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Licensing Ledger

MARGARITAVILLE FOR THE EARS

Jimmy Buffett's Margaritaville sailed into CE Week, a consumer electronics show for analysts and media in New York in late June. Margaritaville headphones debuted at retail about three weeks prior to the event, according to licensee Mitek's Paul Schleipfer. The manufacturer is working with Sirius XM, which supplies country and rock selections for point-of-sale displays where consumers can test the parrot-colored folding headphones. Purchasers in turn receive three days of Sirius XM for free. "There's Beats, there's Bose, and then there's everybody else - and Margaritaville helps us compete among everyone else," Schleipfer tells us. Buffett will be participating on select marketing efforts. "All of a sudden we're getting calls from other classic rockers," adds Schleipfer.

FANCY & HOT

Licensed chocolates, cupcakes, Crock-Pots, and popcorn were among the items displayed at the Fancy Food Show last month:

- Liquor-infused Jack Daniel's, Cointreau, Grand Marnier and others in Goldkenn Swiss chocolates;
- ▶ Pelican Bay's Crumbs Bake Shop mixes, which were first introduced at the Atlanta Gift Show in January in mock-up packages, and rolled out just six months later at Target stores. The following week Crumbs closed its retail operations, and may face bankruptcy. In addition to Pelican Bay's line at Target, Crumbs-branded cupcakes, crumb cakes, and brownies (via licensee Coastal Foods), and sheet cakes, ice cream cakes, and ice cream cupcakes (Uncle Harry's) are available at BJ's Wholesale Club stores. Crumbs is represented by Brand Squared.
- ▶ Pop Gourmet Popcorn's Sriracha hot chili sauce popcorn.

CAMUTO'S BONANZA

Vince Camuto's namesake brands Camuto and VC Signature, generate \$1 billion in global sales, including licensed dresses, coats, jewelry, fragrance, fashion scarves, belts, cold-weather accessories, watches, handbags, sunglasses, ready-towear, and optical, reports WWD. "In addition, the company has developed a robust men's program including shirts, sportswear, denim, tailored clothing, sunglasses, footwear, fragrance, and ties." About 20% of the company's business is its own stores. The Jessica Simpson brand, for which Camuto is master licensee, also generates \$1 billion annually across 32 product categories. Camuto is additionally footwear licensee for Tory Burch, BCBG, and Lucky Brand, and produces private label shoes for retailers including Banana Republic, Ann Taylor, and Dillard's.

HIGHLAND COINS JETER

Highland Mint has been licensed to produce 10 commemorative coins marking NY Yankee Derek Jeter's final season with the team. Part of the proceeds will benefit Jeter's Turn 2 Foundation. The coins will be marketed at Yankee Stadium, in Yankees Clubhouse Shops, online at Jeter's Final Season Pop-up Shop, and at Modell's in the NY-NJ-CT region. Interesting twist: The first in the series sells for \$2. Subsequent coins, to be released throughout the season, "will be available at various price points depending on packaging and display options at the retailers listed."

'DUKE' TAKES A SHOT

John Wayne Enterprises is seeking a declaratory judgment in a federal court in the Central District of California that will put an end to Duke University challenges to its licensing efforts on behalf of the estate of the late actor, whose nickname was Duke. The papers, filed July 3,

include a mockup of a potential **Duke-branded Kentucky Straight** Bourbon Whiskey imprinted with Monument Valley Distributors and Wayne's image and signature. The University fears confusion, a position JWE terms "ludicrous."

HOWARD SCORES

A Google search of "Tim Howard merchandise" brings up plenty of results, not all related to the Team USA goalie who was the star the Belgium vs. USA World Cup match, and certainly not all that is related is licensed. Our favorite: A 5'5" X 5'5" wall graphic for just under \$100 made by Hot Sports Fan Gear and available on Amazon. According to the description, "officially licensed and made in the USA." His UK team, Everton, has official licensed jerseys, also in the \$100 range online. Café Press has 2010 basketball images you can customize (Howard, now 35, was a high school basketball player and was drafted by the Harlem Globetrotters in 2009). Will the image that's gone viral of Howard's face superimposed on Thomas Jefferson's at Mount Rushmore be next?

TRAIL OF AN IP SCENT

European courts have provided mixed responses to copyright infringement cases involving fragrance, but an effort to improve protections is underway, writes Paris-based IP lawyer Kimiya Shams in an Op-Ed piece in *The Business of* Fashion. "European legislators have set about reforming the European Union's Trade Marks Directive, replacing language specific to 'graphical representation' with 'representative character,' thereby allowing trademark registrations of non-visual forms, including the scents that companies like Abercrombie & Fitch and Massimo Dutti use to brand themselves."

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Licensing Opportunities

Continued from page 1

Raider, and a sequel to download-only game Lara Croft and the Guardian of Light. The recent Tomb Raider release (and licensed comic books) show a more realistic and heroic Lara Croft than past titles.

- ▶ Electronic Arts, new licensee of the *Star* Wars franchise, is developing a retooled Star Wars Battlefront game. Prior entries were released by LucasArts.
- After purchasing the rights from THQ, Crytek and publisher Deep Silver will release a sequel to 2010's Homefront, a shooting game set in the U.S. after a North Korean invasion.

Nintendo announced future releases from its Star Fox and Legend of Zelda franchises, along with updated remakes of Pokemon games first released in 2002.

Licensing In

Movie tie-in games still exist, but film studios largely focus on mobile- and tablet-only releases. Companies like Gameloft, Cupcake Digital, and DeNA now handle the production and release of film-inspired games previously licensed to the likes of Sega, D3Publisher, and the now-defunct THQ. Nonetheless, releasing titles based on licensed properties other than those originating from film remains a thriving part of the video game market, especially for sports and classic early video game era characters and themes:

- ▶ 2K Games will release both NBA 2K15 and WWE 2K15 this year, the latter coproduced by NBA 2K series creator Visual Concepts. 2K Games was first granted the WWE license last year.
- Ubisoft will release two games for consoles and computers using the Tom Clancy license. One of the games, The Division, is a massively multiplayer online game (ala World of Warcraft, Everquest, etc.) but set in a narrative separate from previous Rainbow Six, Splinter Cell, and other Clancy-branded titles.
- Nintendo announced the inclusion of Namco Bandai's Pac-Man in fighting game Super Smash Brothers, set for release later this year. Sega's Sonic the Hedgehog and Capcom's Mega Man will also be playable in the
- ▶ Electronic Arts is developing a PGA golf game for 2015. That series used to headline Tiger Woods; the last game featuring the golfer was released in 2013. The company's EA Sports division also showed off this year's Madden, FIFA, and other licensed sports titles.

Movie tie-in games were more scarce but included WB Games' Lord of the Rings tie-in Middle-Earth: Shadow of Mordor.

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GAME	PLANNED RELEASE	PUBLISHER	SUMMARY	SEQUEL	REBOOT	NEW IP	LICENSED	GRAPHICAL UPDATE
The Sims 4	9/2/14	Electronic Arts	Fourth game in the longstanding life simulation game series.	Х				
Sherlock Holmes: Crimes & Punishments	9/4/14	Focus Home Interactive	Frogware's investigation game set in the Adventures of Sherlock Holmes series.				Х	
Destiny	9/9/14	Activision	Online first person shooter game from Bungie, makers of Halo.			Х		
NHL 15	9/9/14	Electronic Arts	Annual entry in the licensed hockey video game franchise.	Х			Х	
Disney Infinity 2.0: Marvel Super Heroes	9/23/14	Disney Interactive Studios	Disney's toy-to-game series, now including Marvel Super Heroes like the Hulk.	Х				
FIFA 15	9/23/14	Electronic Arts	Annual entry in the licensed soccer (football) video game franchise.	Х			Х	
Forza Horizon 2	9/30/14	Microsoft	Street racing game and offshoot of the Forza Motorsport series, featuring licensed cars and locations. Licensing handled by Tinderbox.	Х				
Naruto Shippuden: Ultimate Ninja Storm Revolution	September 2014	Bandai Namco	CyberConnect2's fighting game based on the manga/anime Naruto.	Х			Х	
Skylanders: Trap Team	10/5/14	Activision	Fourth installment of toy-to-game for children. Series licensees include General Mills (snacks), Trends International (posters/calendars), and Crayola (coloring kits), among hundreds more.	Х				

Continued on page 4

			WITH LICENSING POTENTIAL, FALL 2014-20					
GAME	PLANNED RELEASE	PUBLISHER	SUMMARY	SEQUEL	REBOOT	NEW IP	LICENSED	GRAPHICAL
Alien: Isolation	10/7/14	Sega	Survival horror game (think Resident Evil, Silent Hill) set in the Alien movie series.				Х	
Dragon Age: Inquisition	10/7/14	Electronic Arts	Third installment in BioWare's fantasy role-playing game series. Licesees for past titles include Dark Horse Comics, and Jcorp (apparel).	Х				
Driveclub	10/7/14	Sony	First-person driving game featuring licensed cars and multiple online features.			Х		
Middle-earth: Shadow of Mordor	10/7/14	WB Games	Action role-playing game set in the Lord of the Rings universe.	Х				
NBA 2K15	10/7/14	2K Sports/ Take-Two Interactive	Newest installment of licensed basketball game. Nike previously released exclusive footwear through NBA 2K14.	Х			Х	
Borderlands: The Pre-Sequel!	10/14/14	2K Games/ Take-Two Interactive	Prequel to Borderlands games for PS3, Xbox 360, and PC. NECA holds collectibles license for series.	Х				
Battlefield Hardline	10/21/14	Electronic Arts	Shooter series shifts focus from battlefield to inner city police forces. Past licensees include Walls 360 (wall graphics), Jinx (apparel, accessories), and Razer USA (computer gaming accessories).	Х				
The Evil Within	10/21/14	Bethesda Softworks	Horror game from director Shinji Mikami, creator of Resident Evil 4.			Х		
Evolve	10/21/14	2K Games/ Take-Two Interactive	Sci-fi cooperative shooter from Turtle Rock Studios, makers of the Left 4 Dead series.			Х		
Fantasia: Music Evolved	10/21/14	Disney Interactive Studios	Music rhythm game for Xbox consoles with the player serving as apprentice to Yen Sid and playing along with popular licensed music.		Х	Х		
Just Dance 2015	10/23/14	Ubisoft	2014 edition of the popular dancing/motion game, this time using mobile phones to capture motion and interaction.	Х			Х	
Assassin's Creed Unity	10/28/14	Ubisoft	Latest entry in Ubisoft's historical sci-fi series, set during the French Revolution. Franchise licensees include Cryptozoic Entertainment (board games), Mega Brands (construction toys), Made In Me (publishing).			Х		
Sunset Overdrive	10/28/14	Microsoft	Dystopian action game created by Insomniac Games, makers of the Ratchet and Clank series.	Х				
WWE 2K15	10/28/14	2K Sports/ Take-Two Interactive	This year's entry in the licensed professional wrestling game series. Second game made by Take Two after aquiring the license from THQ.	Х			Х	
Bayonetta 2	October 2014	Nintendo	Hack-and-slash supernatural game by Platnium Games, featuring mature themes and stylized violence.	Х				
Call of Duty: Advanced Warfare	11/4/14	Activision	Next installment of first-person military shooter, now starring Kevin Spacey as the antagonist. Series licensees include Mega Brands (construction toys), Turtle Beach (gaming headsets), and BioWorld (apparel, accessories).	Х				
The Crew	11/11/14	Ubisoft	Open world racing game featuring role-playing elements and an iOS/Android app.			Х		
Halo: The Master Chief Collection	11/11/14	Microsoft	Remastered collection of Halo, Halo 2, Halo 3, and Halo 4 for release on the Xbox One. Series licensees have included NECA, board games, collectibles, replicas, motorcycle apparel), A Crowded Coop (collectible lunchboxes), and Bandai (construction toys).					Х
Far Cry 4	11/18/14	Ubisoft	Fourth entry in the action/shooting game featuring a character fighting against a tyrannical ruler.	Х				
Pokémon Omega Ruby and Alpha Sapphire	11/21/14	Nintendo	Remake of Game Boy games Pokemon Ruby and Sapphire. Series licensees include Sun City (apparel), Tomy (toys), and Hybrid (apparel).	Х	Х			Х

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GAME	PLANNED RELEASE	PUBLISHER	SUMMARY	SEQUEL	REBOOT	NEW IP	LICENSED	GRAPHICAL
Sonic Boom	11/27/14	Sega	Spin-off from the Sonic the Hedgehog franchise, supporting the upcoming animated series of the same name. Exclusive to Nintendo platforms.	Х	Х			
Little Big Planet 3	November 2014	Sony	Third installment in the family-friendly game with an emphasis on content creation and customization. Series licensees include BioWorld (apparel, accessories), Goldie (plush), and IP Factory back-to-school).	Х				
Kingdom Hearts HD 2.5 Remix	12/2/14	Square Enix	Re-release of the 2005 PS2 game, featuring Disney and Final Fantasy characters fighting together to stop a common enemy.	Х				Х
Captain Toad: Treasure Tracker	TBA 2014	Nintendo	Platforming game starring Mario character Toad.		Х	Х		
Deep Down	TBA 2014	Capcom	Free-to-play role playing game set in futuristic New York City.			Х		
Devil's Third	TBA 2014	Nintendo	Valhalla Game Studio's third-person shooter/hack-and-slash game.			Х		
Grand Theft Auto V	TBA 2014	Rockstar Games	Re-release of last year's open-ended crime game, with upgraded graphics and other enhancements on PS4, Xbox One, and PC.					Х
Lego Batman 3: Beyond Gotham	TBA 2014	WB Games	Co-branded video game featuring Batman and many other DC Comics Super Heroes.	Х				
Project Spark	TBA 2014	Microsoft	Customizable game-making video game for PC and Xbox, allowing players to design levels, models, and other aspects of the game.			Х		
Super Smash Bros.	TBA 2014	Nintendo	Fighting game featuring Nintendo characters, as well as licensed characters including Sonic the Hedgehog and Pac-Man.	Х			Х	
Dying Light	2/1/15	WB Games	Techland's zombie horror game set in an open world environment.			Х		
The Witcher 3: Wild Hunt	2/24/15	WB Games	CD Projekt Red's third installment in the adaptation of the fantasy novel series, and first to be published by WB Games. Fantasy Flight Games makes licensed Witcher board games.	Х			Х	
EA Sports PGA Tour	Spring 2015	Electronic Arts	EA's latest take on the PGA franchise, a first without the Tiger Woods license.	Х	Х		Х	
Halo 5: Guardians	Fall 2015	Microsoft	Next-generation sequel to Halo 4 by 343 Industries. Series licensees have included NECA, board games, collectibles, replicas, motorcycle apparel), A Crowded Coop (collectible lunchboxes), and Bandai (construction toys).	Х				
Batman: Arkham Knight	TBA 2015	WB Games	Fourth game in the Batman Arkham game series. Hot Toys and Square Enix served as collectibles licensees for Batman: Arkham City.	Х				
Bloodborne	TBA 2015	Sony	Dark action game from From Software, makers of Dark Souls and Demon Souls.			Х		
Dead Island 2	TBA 2015	Deep Silver	San Francisco-set zombie game sequel from the creators of Spec Ops: The Line.	Х				
Homefront: The Revolution	TBA 2015	Deep Silver	Sequel to THQ's 2001 game, Home front, set in a U.S. invaded by the Greater Korean Republic.	Х				
Kirby and the Rainbow Curse	TBA 2015	Nintendo	Colorful new addition to the series starring the titular pink character.	Х				
The Legend of Zelda	TBA 2015	Nintendo	Upcoming installement in longstanding action/role playing franchise starring Link. Series licensees include Fifth Sun (apparel) and Dark Horse Comics (statues).	Х				
Mario Maker	TBA 2015	Nintendo	More of a game maker, allowing players to create and edit their own Mario stages.		Х	Х		
Mario Party 10	TBA 2015	Nintendo	Fourteenth entry in the party game series, featuring a new mode allowing users to play as villain Bowser. (Note: There were four side games in addition to this being the 10th of the main titles hence 14.)	Х				

GAME	PLANNED RELEASE	PUBLISHER	SUMMARY	SEQUEL	REBOOT	NEW IP	LICENSED	GRAPHICAL
Mortal Kombat X	TBA 2015	WB Games	Tenth game in the longstanding fighting game series. Licensees for the previous game include Jazwares (action figures), GB EYE (posters, prints), and Trends International (posters).	Х				
The Order: 1886	TBA 2015	Sony	New alternate history game set in London and featuring knights fighting against monsters.			Х		
Quantum Break	TBA 2015	Microsoft	Time travel action game formatted in the stlye of a television series.			Х		
Ratchet & Clank	TBA 2015	Sony	Reimaging of the character-driven action game series, with a film on the way in 2015. IP Factory is current licensee for statues.		Х			
Rise of the Tomb Raider	TBA 2015	Square Enix	Sequel to the 2013 reboot of the Tomb Raider series. Past licensees include Diamond Select Toys (action figures) and Dark Horse Comics (comic books).	X				
Splatoon	TBA 2015	Nintendo	Team-based third-perosn shooter which sees humans and squids square off and shoot colored ink at one another.			Х		
Star Fox	TBA 2015	Nintendo	High definition fantasy flight/action game starring Fox McCloud.	Х				
Star Wars: Battlefront	TBA 2015	Electronic Arts	The first console Star Wars game from new master licensee Electronic Arts.		Х		Х	
Tom Clancy's Rainbow Six: Siege	TBA 2015	Ubisoft	Latest release in tactical shooting game franchise based on the Tom Clancy book of the same name.	Х			Х	
Tom Clancy's The Division	TBA 2015	Ubisoft	Massively Multiplayer Online Game set in a post-apocalyptic world.			Х	Х	
Uncharted 4: A Thief's End	TBA 2015	Sony	Fourth entry in the adventure game series centered around Nathan Drake. Dimensional Branding Group handles licensing. Licensees for the series include Sideshow (collectibles), Bandai (card games), and CafePress (custom on-demand products).	Х				
Yoshi's Woolly World	TBA 2015	Nintendo	Mario's lizard companion Yoshi stars in his own game, a console first since 1998's Yoshi's Story.	Х				
Crackdown	ТВА	Microsoft	Reimagining of 2007's open-world superhero crime game, created by Lemmings/Grand Theft Auto creator David Jones.		Х			
DOOM	TBA	Bethesda Softworks	Id Software's reboot of the horror-themed shooter series.		Х			
Dragon Ball: Xenoverse	TBA	Bandai Namco	Fighting game set in the Dragon Ball anime universe.	Х			Х	
Fable Legends	TBA	Microsoft	Prequel game set in Lionhead Studios' Fable role playing universe.	Х				
Game of Thrones	TBA	Telltale	Episodic adventure game based on the series (adapted from the George R. R. Martin fantasy books). Developer Telltale previously adapted The Walking Dead in a similar manner.				Х	
Grim Fandango	TBA	Sony/Disney	Adventure game from director Tim Schafer, first published by LucasArts.					Х
Lara Croft and the Temple of Osiris	TBA	Square Enix	Downloadable game featuring the Tomb Raider star.	Х				
Mass Effect 4	ТВА	Electronic Arts	Newest entry into BioWare's science fiction action/role playing game series. Past licensees include Dark Horse Comics (collectibles, comics), IP Factory (collectibles), and Black Milk Clothing (women's apparel).	Х				
Metal Gear Solid V: The Phantom Pain	ТВА	Konami	Next title in the action/espionage series. Sequel to 2014's Ground Zeroes. Past licensees include ThreeA (figures), Square Enix (collectible figures), and Sideshow Collectibles (collectibles).	Х				
Mirror's Edge 2	TBA	Electronic Arts	Sequel to 2008's free-running action game starring messenger Faith.	Х	Х			
Phantom Dust	TBA	Microsoft	Action/strategy game and remake of the 2004 title of the same name for the Xbox One.		Х			

licensing news

PROPERTY	DESCRIPTION	CATEGORIES AVAILABLE	LICENSING CONTACT
Aimee Song	Interior designer and fashion blogger with site Song of Style.	Decor, handbags, home products, leather goods	James Slifer, Joester Loria Group
DieHard	Car battery brand.	Auto electronics, consumer electronics	Alan Kravetz, Leveraged Marketing Corp. of America (LMCA)
Ekocycle	will.i.am and Coca Cola's renewable materials brand advocating sustainability.	Accessories, active lifestyle goods, apparel, home goods, tech goods	Cindy Birdsong, Brand Licensing Team
Emojiville	Web series following five emoji-based friends in a town inhabited by Emoji icons.	All except toys, technology products	Kirk Bloomgarden, Saban Brands
Enchantails	Over Active Imagination Inc's fantasy brand from special effects artist Mark Viniello.	All	Lisa Napolitano, Joy Tashjian Marketing Group
Game 7	Sports lifestyle brand.	Accessories, apparel, bags, footwear, headwear, sporting goods	Stephen Goodman, SRG Ventures
Jefferson Airplane	San Francisco psychedelic rock group known for singles "Somebody To Love" and "White Rabbit."	Accessories, apparel, collectibles, gifts, home decor, novelties, paper goods, publishing, stationery	Dell Furano, Epic Rights
Jockey International	Apparel and accessories company with products sold at major U.S. retailers.	Home, swimwear	James Slifer, Joester Loria Group
Jungle Bunch (The)	Animated series featuring the adventures of off-kilter animals	All	Deana Duffek, SeaWorld Parks & Entertainment
Mini Marilyn	Stylized Marilyn Monroe-inspired brand for girls 8-16.	Accessories, apparel, apps, tech accessories, toys, virtual goods	Nick Woodhouse, Authentic Brands Group
Schoolies	Artist Ellen Crimi-Trent's preschool brand with a publishing program from Priddy Books.	All	Tamra Knepfer, TK Brand Group
Snuggle	Fabric softener brand with a bear mascot.	Cotton balls/swabs, HBA, paper towels, pet accessories, plush, sleepwear (adults), slippers, socks, tissues	Alan Kravetz, Leveraged Marketing Corp. of America (LMCA)
Stonyfield	New Hampshire-based organic yogurt brand. Includes YoBaby and YoKids brands.	All including food, lunchboxes	Rachel Humiston, Brandgenuity
TGI Fridays	Nationwide bar and grill chain known for red and white logo.	Food	Rachel Terrace, Beanstalk
Yummy World	Kidrobot's character brand featured in plush and	Apparel, stationery, toys	Kathie Fording, JLK Brand Licensing

LICENSES RECE	NTLY GRANTED, U.S.		
PROPERTY	GRANTED TO	PRODUCTS MANUFACTURED	GRANTED BY
Adventure Time	Kidrobot	Collectibles	Cartoon Network Enterprises
ASPCA	Alex and Ani	Charm bracelets	ASPCA
	Bradford Exchange	Figurines	
	Commonwealth Toy & Novelty*	Plush	
Avengers: Age of Ultron	LEGO Systems*	Construction toys	Disney Consumer Products
Bates Motel	H.E.R. Accessories	Costume jewelry, hair accessories	Joy Tashjian Marketing Group
	Press Pass	Trading cards	
	Rabbit Tanaka	Housewares, lighting	
	Ripple Junction	Accessories, apparel	

*Extension or renewal. Continued on page 8

licensing news Continued from page 7

PROPERTY	GRANTED TO	PRODUCTS MANUFACTURED	GRANTED BY
Candyland, G.I. Joe, Monopoly, Mr. Potato Head, My Little Pony, Transformers	Aquarius Entertainment Merchandising	Decor, lunch boxes, magnets, playing cards, posters	Hasbro
Cupcakes and Cashmere	Club Monaco	Apparel	Brand Central
Emojiville	JAKKS Pacific	Technology products, toys	Saban Brands
How to Train Your Dragon 2	Bazooka Candy Brands dba Topps	Candy	DreamWorks Animation
Juicy Couture Black Label	Elizabeth Arden	Fragrance	Authentic Brands Group
Collection	Movado Group	Watches	_
	Safilo U.S.A.	Eyewear	_
	Steve Madden	Footwear	_
Justin Time	CafePress	Custom on-demand products	Knockout Licensing
Munchkin	FunKo	Bobbleheads, toys, vinyl figures	Surge Licensing
	Mighty Fine	Apparel	Surge Licensing
NFL Players Inc.	FunKo	Vinyl figures	NFL Players
SmileyWorld	CARD.com	Prepaid debit cards	Smileyworld
Tory Burch	Fossil	Watches	Tory Burch
Westinghouse	Westinghouse Digital	Tablets	Leveraged Marketing Corp. of America (LMCA)

PROPERTY	DESCRIPTION	CATEGORIES AVAILABLE	LICENSING CONTACT
Amazing People Club (The)	Books, audio books, and other publishing endeavors from and about inspirational writers.	All (Worldwide)	Martin Lowde, Brands With Influence
Britax	Infant safety manufacturer of car seats, strollers, carriers, and accessories.	Bath items, feeding products, furniture, health/ safety products, infant gear (North America)	James Slifer, Joester Loria Group
Cherokee Global Brands	Apparel brands including Cherokee, Tony Hawk, Liz Lange, and Ale by Alessandra.	All (Europe)	Vickie O'Malley, Copyright Promotions Licensing Group (CPLG)
Dan Fenelon	Artist known for colorful blends of various art styles featured on skateboards, collectibles, and other items.	Apparel, back-to-school, gift items, stationery (Worldwide)	Adam Meiklejohn, Meiklejohn Graphics Licensing (MGL)
Downton Abbey	British television series set in a Yorkshire country house during the early 1900s.	Beauty, beverages, fashion, food, garden, home (Russia, Nordics, Baltics)	Anna Rosmalm, Bulls Licensing div. Bulls Press
Extreme	Sports lifestyle brand.	Accessories, apparel, footwear, hotel/destinations, personal care, publishing (Turkey)	Hakan Tungac, Kaynak Licensing Co.
Franklin and Friends	Nelvana's preschool brand following the exploits of the titular turtle and his friends. Soon to launch on channel KIKA this summer.	All (Germany, Austria, Switzerland)	Guenter Vetter, Euro Lizenzen
	Nelvana's preschool brand following the exploits of the titular turtle and his friends.	All (Turkey)	Karaca Sarioglu, Filma
Justin Time	Series featuring title character's imaginary adventures with his make believe friends.	All (Turkey)	Hakan Tungac, Kaynak Licensing Co.
Kate & Mim-Mim	Children's show about Kate and her toy rabbit in the world of Mimiloo.	All (Germany)	Claude Schmit, Super RTL
Lily's Driftwood Bay	Preschool TV series from Sixteen South.	All (U.K., Ireland)	Mark Kingston, Nickelodeon & Viacom Consumer Products UK
Little House on the Prairie	Laura Ingalls Wilder's book series, which led to a series of television adaptations, including "new entertainment avenues" from Family Friendly Productions.	All (U.K., Ireland)	Claire Potter, Metrostar Media Ltd.

*Extension or renewal. Continued on page 9



PROPERTY	DESCRIPTION	CATEGORIES AVAILABLE	LICENSING CONTACT
Marie Claire	International fashion magazine first published in 1937 and available in 24 languages.	Fashion, HBA, home decor, jewelry (Panama, Paraguay, Venezuela, Guatemala, Uruguay, El Salvador, Colombia, Ecuador, Peru, Chile, Argentina, Honduras)	Gloria Salazar Mourre, P&L Global Network
Peppa Pig	Entertainment One's pre-school animated series, broadcast in over 180 countries.	All (Russia, Ukraine)	Antony Grishin, Megalicense
Toddler Time	Interactive book from The Creative Studio, available worldwide in 16 languages.	All (U.S., Canada)	Joan Packard Luks, Serenata Group/ThinkTank Emporium (The)
WikiLeaks	International organization known for publishing high-profile news leaks. Editor-in-chief/founder	All (Germany, German-speaking countries)	Bernhard Haberfelner, Bavaria Sonor Musik und Marketing GmbH
	Julian Assange also available for licensing	All (Spain, Portugal)	Jose Felix García, Lixesa

INTERNATIONAL	LICENSES RECENTLY	GRANTED	
PROPERTY	GRANTED TO	PRODUCTS MANUFACTURED	GRANTED BY
Alien	Titan Publishing/Titan Entertainment	Vinyl figures (U.S., Europe)	20th Century Fox Consumer Product
Big Bang Theory (The)	NTD Apparel	Co-branded apparel (Canada)	CBS Consumer Products
CSI, Dexter, NCIS	Sun City	T-shirts (France)	CBS Consumer Products
DC Comics Super Heroes	Rubie's Masquerade Co. UK Ltd.	Co-branded costumes (EMEA)	Warner Bros. Consumer Products (France)
Despicable Me	Poetic Gem	Nightwear (U.K.)	Universal Studios Partnerships & Licensing
Fender	Bioworld Europe	Accessories, apparel (Europe)	Beanstalk (U.K.)
	Pyramid Intl.	Badges, canvas art, key chains, metal prints, mirrors, posters, wall art, wood prints (Europe)	
Hello Kitty	Rubie's Masquerade Co. UK Ltd.	Co-branded costumes (EMEA)	Sanrio
Hummingbird Bakery	International Greetings	Giftware (U.K.)	Beanstalk (U.K.)
Masha and the Bear	Egmont (U.K.)	Coloring books, magazines, picture books, sticker books, story books (Europe)	Ink Brands
Matt Hatter Chronicles	Character World/TDS Enterprises	Bedding, home accessories (U.K.)	ITV Studios Global Entertainment
	Trademark Collections	Bags (U.K.)	
	VMC Accessories	Fashion accessories (U.K.)	
Monopoly	Alex and Ani	Charm bracelets (Worldwide)	Hasbro
Mrs. Brown's Boys	Poplar Linens	Kitchen textiles (U.K., Ireland)	Rocket Licensing
Smiley Brand	Happiness Brand*	Shorts, sweatpants, swimwear, t-shirts, vests (Italy)	Smileyworld
Star Trek	Mitch Dowd	Outerwear, sleepwear, socks, underwear (Australia, New Zealand)	CBS Consumer Products
	NTD Apparel	Co-branded apparel (Canada)	
Thunderbirds	Bunkerbound	Clocks, fashion accessories, travel bags (U.K.)	ITV Studios Global Entertainment
	Jumbo Games	Puzzles (U.K., Ireland)	
	Titan Publishing/Titan Entertainment	Vinyl figures (U.K.)	
Tickety Toc	Educa Borras SA	Games, puzzles (Iberia)	Biplano (Barcelona)
World of Eric Carle	VMC Accessories	Cold weather accessories, costumes (children's) (U.K.)	Joester Loria Group
WWE	Mask-arade*	Masks (U.K.)	Copyright Promotions Licensing Group (CPLG)

contacts & connections

Contacts & Connections is an alphabetical listing of the licensing companies in this issue.

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Disney Interactive Media, Eric Moss, Licensing & Clearance Manager, 818-560-1000, P. 3.

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Continued on page 11

contacts & connections Continued from page 10

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Studio 100, Sunny Lee, Licensing Manager, Asian Pacific, 61 2 8568 5555, P. 12.

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WHO'S NEWS

Rick Van Brimmer of The Ohio State University has been elected Chairman of the Board of the Licensing Industry Merchandisers' Association (LIMA). Board member James Slifer of The Joester Loria Group was elected Vice Chairman. Newly elected to the Board are Tim Kilpin, Mattel Brands; Cindy Levitt, Hot Topic: John Parham, Parham Santana; and Henry Stupp, The Cherokee Group.

Sunny Lee joins Studio 100 International as Licensing Manager for Asian Pacific territories. Lee was previously at Korean licensing agent Joon International Entertainment Company.

Nick McWhorter is promoted to VP Media Licensing at Dark Horse. McWhorter is in his 10th year at the company and was formerly Director of Custom Projects.

Top 10 Licensing Markets

Continued from page 1

tries by product category, type of property, and geographic source of property as well as delivering per capita sales, an analysis of licensing vs. GDP growth (or decline), and dozens of examples of what's working in different countries.

TOP 10 COUNTRIES, RANKED BY TOTAL RETAIL SALES OF LICENSED PRODUCTS, 2013

COUNTRY	RETAIL SALES, 2013	SHARE OF GLOBAL RETAIL SALES
1. U.S.	\$87,958	56.4%
2. Japan	\$10,135	6.5%
3. Canada	\$9,513	6.1%
4. U.K.	\$6,895	4.4%
5. France	\$6,584	4.2%
6. China (mainland)	\$5,499	3.5%
7. Germany	\$5,040	3.2%
8. Italy	\$4,474	2.9%
9. Brazil	\$2,251	1.4%
10. Australia	\$2,009	1.3%

NOTES: Retail sales in millions of U.S. dollars. Numbers may not add up exactly due to rounding. Adapted from the complete list of 49 countries found in "International Licensing: A Status Report."

SOURCE: THE LICENSING LETTER

The complete report, with 280 charts, graphs, and tables, is \$2,995 (\$2,695 for subscribers to The Licensing Letter). For complete table of contents, see www.epmcom.com/international. Or call 1-212-941-0099.

Character Collections Help 'Brand' Multiple Properties

Entertainment licensors are increasingly creating umbrella programs that bring together multiple properties and franchises under one brand.

Think the Disney Pixar Collection; Dream-Works' Storytellers Collection, which aggregates characters from *Shrek, Madagascar, How to Train Your Dragon*, and *Kung Fu Panda*; Activision's Skylanders Universe, which gathers all the game versions into a single whole for categories such as publishing; and Warner Bros.' WB True Classics brand in the EMEA region.

Program Benefits

These types of programs have several advantages, including the opportunity to:

- ▶ Test new and lesser characters for potential expansion.
- Create a stable footprint at retail, even between tentpole releases or other news.
- Generate incremental sales from minor characters not viable as standalones.
- Swap products and properties to freshen the assortment and maximize sales.
- Offer the most loyal fans something new and different.

These initiatives work only when the overall umbrella brand—and not just the individual subbrands within it—means something to consumers.

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Develop More Profitable, Longer-term Licensing & Merchandising Programs

LICENSING BUSINESS DATABOOK 2014 EDITION

From The Licensing Letter, the most trusted source in licensing for numbers, news, and names.

Whether you're budgeting, seeking financing, developing a business plan, evaluating a proposal, or undertaking competitive research, **The Licensing Business Databook** gives you instant access to the critical licensing numbers you need.

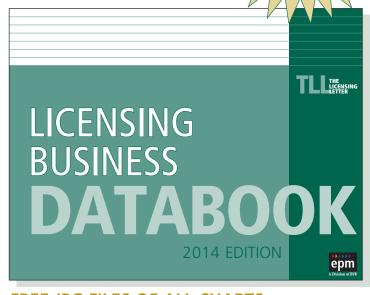
Based on The Licensing Letter's Annual Licensing Business Survey, conducted continuously since 1978, **The Databook** delivers the data licensing professionals rely on.

More than 75 charts, graphs, and tables detail every aspect of the licensing business:

- ▶ Retail sales of licensed merchandise by property type
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- ▶ Basic royalty data
- Selected international data by territory, property type and product category

The Databook includes, FREE, every chart as a jpg file so you can drop any or all of these charts, graphs, and tables right into your own written or PowerPoint presentations.

77 charts, graphs, and tables give you a detailed visual representation of the full spectrum of licensing activity. These tables, pie charts, and bar & line graphs will help you build internal support, sell your concepts, and benchmark your performance against licensing business standards.



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LICENSING BUSINESS DATABOOK 2014 EDITION

COMPETITIVE INTELLIGENCE NO LICENSING EXECUTIVE SHOULD BE WITHOUT

Partial Table Of Contents

- Retail Sales of Licensed Merchandise, U.S. & Canada, 1977-2013
- Retail Sales of Licensed Merchandise, By Property Type, U.S. & Canada, 2008-2013

Art Music
Celebrity Non-profit
Collegiate Publishing
Estate Sports
Entertainment/Character Toy/Game
Fashion Trademark/Brand

Retail Sales of Licensed Merchandise, By Distribution Channel, U.S. & Canada, 2013

Art Sports

Entertainment/Character Trademark/Brand

Fashion Al

Retail Sales of Licensed Merchandise, By Product Category For Selected Property Types, U.S. & Canada, 2008-2013

Art Sports
Entertainment/Character Trademark/Brand

Fashion All

Retail Sales of Licensed Merchandise, By Product Category, U.S. & Canada, 2008-2013

Health & Beauty Accessories Apparel Housewares Consumer Electronics Infant Products Domestics **Publishing Products** Food & Beverages **Sporting Goods** Footwear Stationery & Paper Furniture & Home Furnishings **Tovs & Games** Videogames & Software Gifts & Novelties

Retail Sales of Licensed Merchandise, By Territory, Worldwide, 2013

Western Europe Australia/New Zealand

Central & Eastern Europe Latin America

Asia

 Retail Sales of Licensed Merchandise, By Property Type, Worldwide, 2013

Entertainment/Character Trademark/Brand

Fashion Art

Sports

Retail Sales of Licensed Merchandise, By Product Category, Worldwide, 2013

Apparel/Accessories/Footwear Home Furnishings/Housewares/

Food/Beverage Domestics
Gifts/Novelties Publishing
HBA Stationery/Paper
Toys/Interactive Games

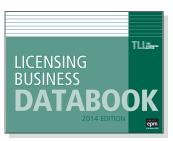
Average Industry-Wide Royalty Rates, U.S. & Canada, 1987-2013

By Property Type By Product Category

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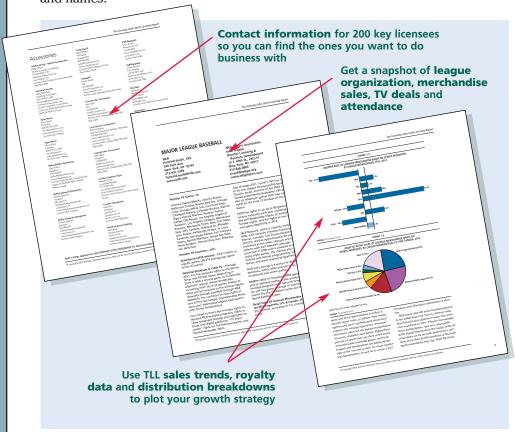
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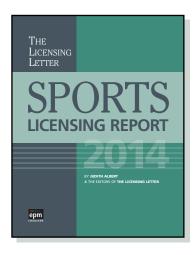
Learn the licensing and merchandising strategies for MLB, NFL, NBA, NHL, NASCAR, MLS, the PGA Tour, FIFA, the Olympics, colleges and universities, and other sports leagues and organizations. While the \$18.8 billion global sports licensing business and \$3.4 billion collegiate market were hit hard by the recession, these major players are on the rebound, focusing on growth opportunities in new product categories in the U.S. and Canada, and expanding the playing field internationally.

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- ▶ Which sports are excelling in reaching women and how
- Key product category breakdowns by sport, including apparel/ accessories, video games, trading cards, and more
- ▶ Licensee lists for the most significant leagues

These proprietary data are based on research by the editors of **THE LICENSING LETTER**, the most trusted source in the licensing business for news, numbers and names.





DID YOU KNOW?

- Sports teams, players and leagues account for one in every eight dollars spent on licensed merchandise worldwide.
- ▶ Apparel is the fastest growing product category for sports properties, up more than 7% in 2013.
- While small, Major League Soccer demonstrated the highest rate of growth for all sports leagues and organizations in 2013, with retail sales of licensed goods up almost 14%.
- ▶ At \$3.4 billion, licensing of collegiate merchandise is greater than that of Major League Baseball.

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2014 SPORTS LICENSING REPORT Partial Table of Contents

EXECUTIVE SUMMARY PART I: NORTH AMERICAN & GLOBAL SPORTS LICENSING TRENDS

SPORTS LICENSING TRENDS

Market Size and Sales

Defining the Sports Licensing Sector

Exhibit 1.1: Retail Sales of Licensed Merchandise, by Property Type, U.S. & Canada, 2013

Exhibit 1.2: Retail Sales of Licensed Merchandise Based on Sports Properties, U.S. & Canada, 2008-2013

The Business of Sports Licensing

Exhibit 1.3: Average Royalty Rate for Licensed Merchandise Based on Sports and Collegiate Properties vs. Average for All Properties, U.S. & Canada, 2002-2013

Comparative League Performance

Exhibit 1.4: Retail Sales of Licensed Sports Merchandise, 2012-2013, by League Exhibit 1.5: Growth Rate in Retail Sales of Licensed Merchandise Based on Sports Properties, by League/Organization

Exhibit 1.6: Share of Retail Sales of Licensed Merchandise Based on Sports Properties, by League/Organization, 2013

Collegiate Market

Exhibit 1.7: Retail Sales of Licensed Merchandise Based on Colleges & Universities, U.S. & Canada, 2008–2013

Products

Exhibit 1.8: Retail Sales of Licensed Sports Merchandise, by Product Category, 2013 Exhibit 1.9: Best Selling Games of 2013 Exhibit 1.10: Retail Sales of Licensed Merchandise Based on Sports Properties, by Product Category, 2012–2013

Retailing

Exhibit 1.11: Retail Sales of Licensed Sports Merchandise, by Distribution Channel, U.S. & Canada, 2013

Exhibit 1.12: Retail Sales of Licensed Merchandise Across All Property Types, by Distribution Channel, U.S. & Canada, 2013

Online Stores

Local Team Marketing and Venue Retail Multiple Rights

Events and Hot Markets Marketing to Women

Social Media

Legal and Regulatory Concerns International

Exhibit 1.13: Retail Sales of Licensed Sports-Based Merchandise Worldwide, by Territory, 2013

PART II: SPORTS LEAGUES & **ORGANIZATIONS**

MAJOR LEAGUE BASEBALL

Licensees

Players Association

Exhibit 2.1: Retail Sales of MLB-licensed Merchandise, U.S. & Canada, 1998-2013 **Product Categories**

Exhibit 2.2: Top Major League Baseball Licensed Categories, by Retail Sales

Hot Markets

Exhibit 2.3: Top 20 Major League Baseball Player Jersey Sales for Jerseys Manufactured by Majestic, Based on Sales Between the All-Star Game and the End of the Regular 2013 Season

Women's & Children's Markets

International

Online and Social Media NATIONAL FOOTBALL LEAGUE

Licensees

Exhibit 2.4: Retail Sales of NFL-licensed Merchandise, U.S. & Canada, 1998-2013 Exhibit 2.5: Top 25 Best-selling NFL Player Jerseys at NFLShop.com, 2013 Exhibit 2.6: Top 25 Best-selling NFL

Players for the 2013-2014 Season, Based on All Licensed Products

Retail

Exhibit 2.7: Top NFL Teams, by Sales of Licensed Merchandise at NFLShop.com, 2013

Marketing To Women, Children

Hot Markets

International

Online and Social Media NATIONAL BASKETBALL ASSOCIATION

Exhibit 2.8: Retail Sales Of NBA-licensed Merchandise, U.S. & Canada, 1997-2013 Exhibit 2.9: Top 5 NBA Licensees, 2013 Exhibit 2.10: Top NBA Product Categories, Exhibit 2.11: Top 10 NBA Players, by Licensed Jersey Sales from Adidas and NBAStore.com, April 2012–March 2013

Exhibit 2.12: Top 10 NBA Teams, by Sales of Licensed Merchandise from Adidas and NBAStore.com, April 2012-March 2013

Retail

Hot Markets

Marketing to Women and Children International

Online and Social Media NATIONAL HOCKEY LEAGUE

Exhibit 2.13: Retail Sales of NHL-licensed Merchandise, U.S. & Canada, 1997-2013 Exhibit 2.14: Best-selling NHL Product Categories, 2013

Retail

Exhibit 2.15: Top 10 Best-selling Player Jerseys on www.shop.nhl.com, 2012-2013 International

Hot Markets

Marketing to Women and Children Online and Social Media

NASCAR

Organization

Product Categories

Exhibit 2.16: Top 25 NASCAR Licensees Exhibit 2.17: Retail Sales of NASCARlicensed Merchandise, 2005-2013

Non-Traditional Licensing

Retail

Marketing to Youth and Minorities Online and Social Media

MAJOR LEAGUE SOCCER

Exhibit 2.18: Top MLS Licensees, 2013 Exhibit 2.19: Retail Sales of Licensed Based on MLS Properties, by Product Category, U.S. & Canada, 2013

Exhibit 2.20: Top 10 Major League Soccer Players, by Licensed Jersey Sales

Marketing to Youth

Online and Social Media PGA TOUR

Exhibit 2.21: Top Licensees for PGA Tour Mechandise, 2013

Exhibit 2.22: Top Five Product Categories for Retail Sales of Licensed PGA Tour Merchandise, U.S./Canada, 2013

Retail

Marketing to Women and Children International

Online and Social Media

COLLEGES, UNIVERSITIES, ATHLETIC **EVENTS & BOWLS**

Organization

Exhibit 2.23: Top 25 Universities, by Retail Sales of Licensed Merchandise, Represented by Collegiate Licensing Company (CLC), July 2012-June 2013 Exhibit 2.24: Average Royalty Rate for Licensed Merchandise Based on Collegiate Properties vs. Average for All Properties,

Exhibit 2.25: Retail Sales of Licensed Collegiate Merchandise, by Distribution Channel, July 1, 2012-June 30, 2013

U.S. & Canada, 2002–2013

Markets

Exhibit 2.26: Top 25 Apparel Licensees, July 2012-June 2013

Exhibit 2.27: Top 25 Non-apparel Licensees, July 2012–June 2013

Licensees

Product Categories

Exhibit 2.28: Retail Sales of Licensed Collegiate Apparel, by Product Category, July 1, 2012-June 30, 2013 Exhibit 2 29: Retail Sales of Licensed

Merchandise Based on Collegiate Properties, by Product Category, U.S. & Canada, 2013

Exhibit 2.30: Retail Sales of Licensed Collegiate Merchandise, Non-apparel, by Product Category, July 1, 2012-June 30, 2013

Marketing to Women INTERNATIONAL OLYMPIC COMMITTEE — OLYMPIC LICENSING

Exhibit 2.31: Summer Olympic Games Licensing Programs, 1994–2012 Exhibit 2.32: Winter Olympic Games Licensing Programs, 1994–2012

FIFA (Fédération Internationale De Football Association) and EUFA (European United Football Association)

Exhibit 2.32: World Cup Licensing Programs, 1994-2013 Licensees

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